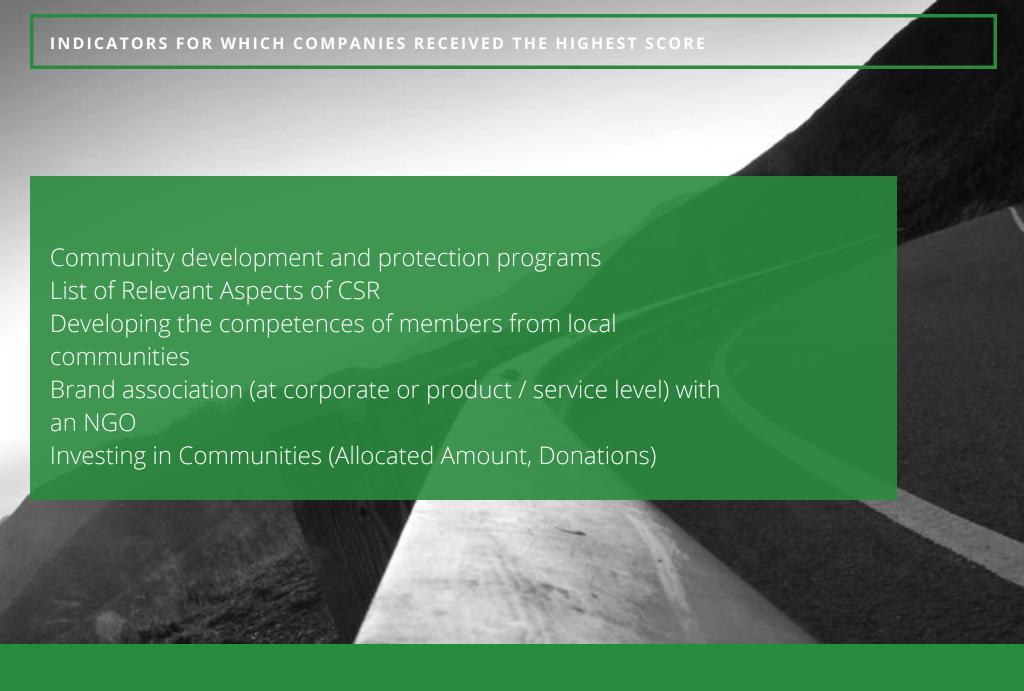
ROMANIA CSR INDEX 2017

FLASH REPORT



OVERVIEW

- Only 8 of the 100 companies surveyed had a score of over 50%
- 25% of the companies had the score of 0
- The indicator for which most companies (60% of them) received points was: Development and protection programs for local communities
- 21% of companies develop strategic CSR programs
- Indicators referring to environmental protection were very poorly represented in this year's index

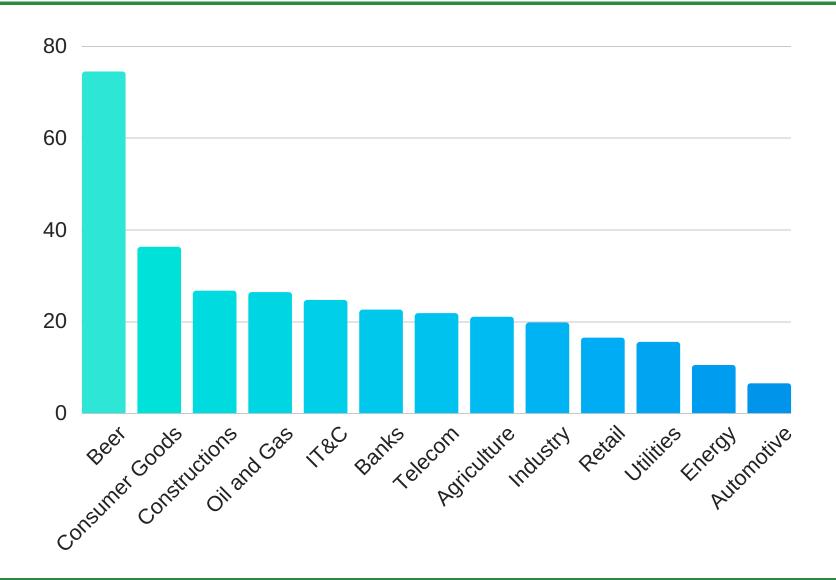


IDICATORS FOR WHICH COMPANIES RECEIVED THE LOWEST SCORE Key topics and / or concerns raised by stakeholders The process of identifying social risks among suppliers Recycled or reused water quantity The process of identifying environmental risks among suppliers Audit of sustainability / CSR information

ROMANIA CSR INDEX 2017: 9 CATEGORIES OF EVALUATION

- I. Corporate Governance
- II. Diversity
- III. Economic Impact
- IV. Environment
- V. Human Rights and Anti-Corruption Policy
- VI. Employees
- VII. Marketing and Creating Awareness
- VIII. Investing in the community
- IX. Supply chain

ROMANIA CSR INDEX - TOP INDUSTRIES MOST INTERESTED IN CSR





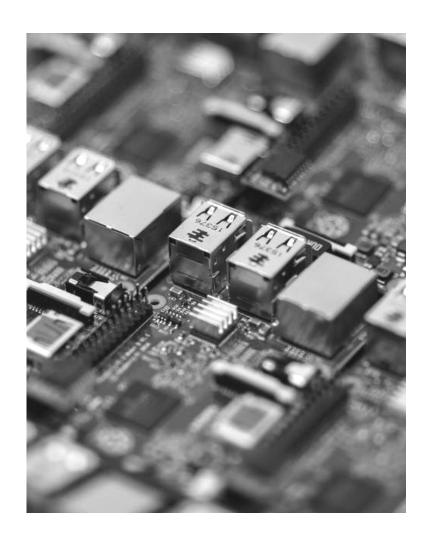
1.RAIFFEISEN BANK

2.BCR

3.ING BANK

1.0MV PETROM 2.ROMGAZ 3.ROMPETROL RAFINARE





1.SIVECO ROMÂNIA

2.SAMSUNG ELECTRONICS ROMÂNIA

3.DANTE INTERNAȚIONAL

1. URSUS BREWERIES

2.HEINEKEN ROMÂNIA



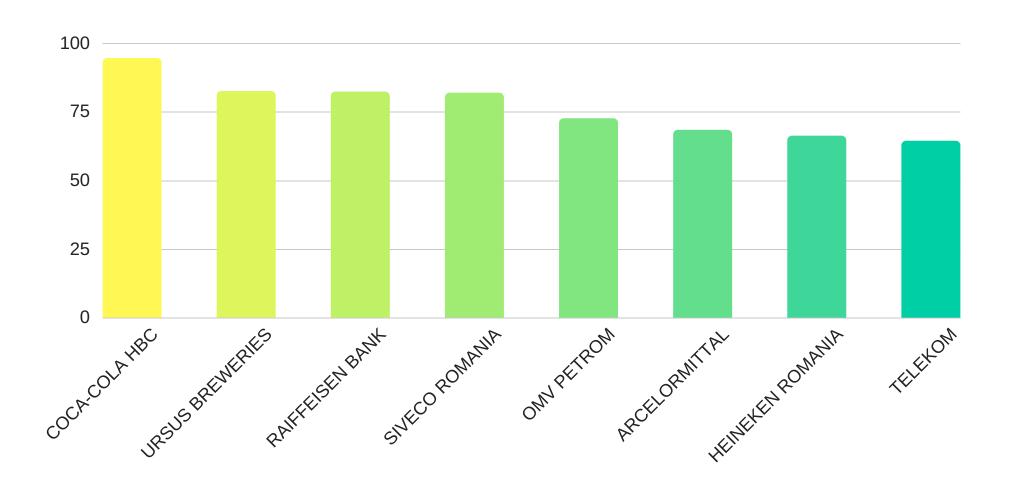


1.TELEKOM 2.ORANGE

2.VODAFONE

NOTE: ORANGE AND VODAFONE HAVE A SIMILAR SCORE.

ROMANIA CSR INDEX - TOP COMPANIES WITH A SCORE OF OVER 50%



METHODOLOGY

43 indicators
9 categories of analysis
4 international references: Directive 2014/95 /EU; SDGs;
Global Reporting Initiative; Dow Jones Sustainability Index
100 large companies rated
Evaluation of public information only

TAKING CSR TO THE NEXT LEVEL

THANK YOU!